

STATEMENTS TO THE MEDICAL EXAMINER
 In Continuation of and Forming a Part of My Application for Insurance to
Occidental Life Insurance Company of North Carolina

PART TWO Mail examination to: Underwriting Department / P.O. Box 2595 / Waco, Texas 76702-2595

1. Applicant (Please Print) _____	Birth Date: Month Day Year / /	Driver's License # _____-_____-_____ SS# _____	State _____
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2. (a) Name and address of your personal physician? _____
 (If none, so state)
 (b) Date and reason last consulted? _____
 (c) What treatment was given or medication prescribed? _____
 (d) List all current medications. _____

- | | Yes | No |
|--|--------------------------|--------------------------|
| 3. Do you have, or have you ever had, or been treated or diagnosed by a doctor for (circle condition that applies): | | |
| (a) Asthma, pneumonia, bronchitis, emphysema, tuberculosis or any disease or disorder of the lungs or respiratory system? | <input type="checkbox"/> | <input type="checkbox"/> |
| (b) Dizziness, epilepsy, seizure, paralysis, head injury, or any mental or nervous disorder? | <input type="checkbox"/> | <input type="checkbox"/> |
| (c) Albumin, protein, sugar or blood in urine; any disease or disorder of the kidneys or genitourinary system? | <input type="checkbox"/> | <input type="checkbox"/> |
| (d) Arthritis or any disease or disorder of the muscles, bones, joints, or back? | <input type="checkbox"/> | <input type="checkbox"/> |
| (e) Any disease or disorder of the ears, eyes, nose or throat? | <input type="checkbox"/> | <input type="checkbox"/> |
| (f) Chest pains, heart attack, stroke, transient ischemic attack (TIA), high blood pressure, shortness of breath, heart murmur, phlebitis, blood clot; any disease or disorder of the heart or circulatory system? | <input type="checkbox"/> | <input type="checkbox"/> |
| (g) Cirrhosis, hepatitis, or any disease or disorder of the gastrointestinal tract? ... | <input type="checkbox"/> | <input type="checkbox"/> |
| (h) Malignancy, cancer or other tumors or cyst? | <input type="checkbox"/> | <input type="checkbox"/> |
| (i) Diabetes, thyroid, or endocrine disorders? | <input type="checkbox"/> | <input type="checkbox"/> |
| (j) Anemia or any disease or disorder of the blood? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Have you tested positive for exposure to the HIV infection or been diagnosed as having ARC or AIDS caused by the HIV infection or other sickness or condition derived from such infection? | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Have you ever used: Heroin, morphine, cocaine, LSD, marijuana? (If Yes, indicate amount and how often and date last used) | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you ever received medical treatment and/or counseling for drug or alcohol usage? (If Yes, give date of treatment and last usage) | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you had a DWI or DUI or had your Driver's License suspended or revoked in the past 10 years? (If Yes, explain) | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. In the past 5 years, have you consulted, or been treated or examined by any physician, psychologist, psychiatrist or medical practitioner not named above for any cause not recorded above? | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Have you used tobacco or any nicotine products in any form within the past twelve (12) months? (If Yes, type and amount, if No, date last used) | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. To the best of your knowledge or belief, has the natural parent, brother or sister of the proposed insured ever had tuberculosis, diabetes, cancer, heart disease or mental illness? | <input type="checkbox"/> | <input type="checkbox"/> |

DETAILS of "Yes" answers. (IDENTIFY QUESTION NUMBER, CIRCLE APPLICABLE ITEMS: Include diagnoses, dates, duration and names and addresses of all attending physicians and medical facilities.)

	Age if Living	Cause of Death	Age at Death
Father			
Mother			
Siblings			

I declare that the statements and answers shown above are true and complete to the best of my knowledge and belief. I agree that these statements and answers are to be considered as the basis of any insurance written hereon. Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

AUTHORIZATION

I authorize any licensed physician, medical practitioner, hospital, clinic or other medical or related facility, insurance company, the Medical Information Bureau, other organization or institution that has records of me and my health to give such information to Occidental Life Insurance Company of North Carolina and its reinsurers.

Signed at _____ this _____ day of _____, _____ Year
 Witness _____ Examiner X _____ Signature of Applicant

PART THREE

MEDICAL EXAMINER'S CONFIDENTIAL REPORT

13. (a) Height (In Shoes) ft. in.	Weight (Clothed) lbs.	Males Only:			Details of "Yes" answers (identify item).
		Chest (Full Inspiration) in.	Chest (Forced Expiration) in.	Abdomen, at Umbilicus in.	
(b) Did you weigh? <input type="checkbox"/> Yes <input type="checkbox"/> No		(c) Did you measure? <input type="checkbox"/> Yes <input type="checkbox"/> No			
14. Is appearance unhealthy or older than stated age? <input type="checkbox"/> Yes <input type="checkbox"/> No					
15. Pulse:					
Rate		At Rest	After Exercise	3 Minutes Later	
Irregularities per min.					
16. Blood Pressure:					
Systolic		1 _____	2 _____	3 _____	
Diastolic (5th phase, end of sound)		_____			
If over 140 or 90 or under treatment report several readings.					
17. Is applicant presently under anti-hypertensive medication? <input type="checkbox"/> Yes <input type="checkbox"/> No					

PHYSICIAN STATEMENT

18. Is there evident arteriosclerosis? Yes No

19. Heart:

Is there any:

Enlargement? <input type="checkbox"/> Yes <input type="checkbox"/> No	Dyspnea? <input type="checkbox"/> Yes <input type="checkbox"/> No
Murmur(s)? <input type="checkbox"/> Yes <input type="checkbox"/> No	Edema? <input type="checkbox"/> Yes <input type="checkbox"/> No

(Describe below — if more than one, describe separately.)

Location	Murmur 1	Murmur 2	Indicate:		
Constant	<input type="checkbox"/>	<input type="checkbox"/>		<div style="text-align: right;">MCL</div>	
Inconstant	<input type="checkbox"/>	<input type="checkbox"/>	Apex by		X
Transmitted	<input type="checkbox"/>	<input type="checkbox"/>	Murmur area by		O
Localized	<input type="checkbox"/>	<input type="checkbox"/>	Point of greatest intensity by		O
Systolic	<input type="checkbox"/>	<input type="checkbox"/>	Transmission by		▶
Presystolic	<input type="checkbox"/>	<input type="checkbox"/>			
Diastolic	<input type="checkbox"/>	<input type="checkbox"/>			
Soft (Gr. 1-2)	<input type="checkbox"/>	<input type="checkbox"/>			
Mod. (Gr. 3-4)	<input type="checkbox"/>	<input type="checkbox"/>			
Loud (Gr. 5-6)	<input type="checkbox"/>	<input type="checkbox"/>			
After exercise:					
Increased	<input type="checkbox"/>	<input type="checkbox"/>			
Absent	<input type="checkbox"/>	<input type="checkbox"/>			
Unchanged	<input type="checkbox"/>	<input type="checkbox"/>			
Decreased	<input type="checkbox"/>	<input type="checkbox"/>			

For comments and your impression

20. Is there on examination any abnormality of the following: **Yes** **No**
(Circle applicable items and give details.)

(a) Eyes, ears, nose, mouth, pharynx?	<input type="checkbox"/>	<input type="checkbox"/>
(If vision or hearing markedly impaired, indicate degree.)		
(b) Skin (include scars); lymph nodes; varicose veins or peripheral arteries?	<input type="checkbox"/>	<input type="checkbox"/>
(c) Nervous system (include reflexes, gait, paralysis)?	<input type="checkbox"/>	<input type="checkbox"/>
(d) Respiratory system?	<input type="checkbox"/>	<input type="checkbox"/>
(e) Abdomen?	<input type="checkbox"/>	<input type="checkbox"/>
(f) Genitourinary system?	<input type="checkbox"/>	<input type="checkbox"/>
(g) Endocrine system (include thyroid and breasts)?	<input type="checkbox"/>	<input type="checkbox"/>
(h) Musculoskeletal system (include spine, joints, amputations, deformities)?	<input type="checkbox"/>	<input type="checkbox"/>

21. Are there any hernias?

22. Are you aware of additional medical history?

(A confidential report may be sent to the Medical Director.)

Urinalysis: Specific Gravity	Albumin	Sugar	IMPORTANT Please forward urine and/or blood specimen(s) to the Laboratory shown on the container provided.
(a) Is specimen being sent? <input type="checkbox"/> Yes <input type="checkbox"/> No			(b) Blood Study: Is sample being sent to lab shown on container? <input type="checkbox"/> Yes <input type="checkbox"/> No

I CERTIFY I made this examination in private at My office, Applicant's office, Applicant's home. at _____ A.M. P.M.

in _____ City _____ State _____ this _____ day of _____,

Signature: _____ Address: _____
Medical Examiner